

Executive Director Report

Gorge Community Foundation Board Meeting

Date: August 24, 2026 @ 12PM | **Prepared by:** Tucker Szymkowicz

Highlights Since Last Board Meeting

- Brief summary of major accomplishments and key developments.
 - Families in the Park - 2 more concerts. Would love a fund holder or board member to say a few words.
 - Steighner Artists Fund - \$10k donation received
 - Potential new fund - Carolyn Morrison - Stock transfer
 - Branden Two IRA's gifted to GCF as primary beneficiary. Total = \$540k - Board needs to determine the best use of these funds as they are unrestricted. Mary and Tucker suggest that these funds be added to Lynn's Fund.
 - Significant opportunities or challenges.
 - **Tom's sister's Foundation update** - Tom
 - **Foundant** - Will restart conversations with Foundant and Tom
 - **Systems Transition (Ongoing)** Mary has made tremendous progress on updating Lynn's systems however the organization as a whole needs to undergo an overhaul of our operating systems and this is time consuming work. We have uploaded some of the fund information to GDrive but need to transfer all of it from Lynn's files and my Gdrive account.
 - **Outside Financial Management Agreement** - Agreement is being edited by Financial Team but the intention/goals behind it is supported by the Finance Team members.
 - **Moro Event** - Fall 2026 postponed to Spring
 - Important board actions requested.
 - Settle on Board Strategic Plan Dates for Fall 2026
 - Active Board Development - Replace Lynn's Board Seat and 2 more members?
 - Meeting day/time? Leslie can never make our calls due to school and Branden has frequent conflicts, is there a better option?
 - Review/Edit Board Membership Expectations and Onboarding Process - Committee or Assignment?
 - Request for introductions to new potential board members or fund holders.
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